

Debtor(s): **REGENT HOTEL, LLC**

Case No.: **08-35540**
 (if known)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 50,000,000.00		
B - Personal Property	YES	2	\$ 0.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	9		\$ 45,904,461.67	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	4		\$ 3,232,206.01	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		21	\$ 50,000,000.00	\$ 49,136,667.68	

Debtor(s): REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Hotel property located at 110 W. Fremont Street, Stockton, CA (95% complete)	Fee Owner		\$50,000,000.00	\$45,904,461.67
Total >			\$50,000,000.00	

(Report also on Summary of Schedules)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<div> <div>1</div> <div>continuation sheets attached</div> </div> <div> <div>Total</div> <div>></div> </div>				\$ 0.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Debtor(s): REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				63,630.07	0.00
ADVANTAGE EQUIPMENT 2650 MERCANTILE DR., STE.C RANCHO CORDOVA, CA 95742								
ACCOUNT NO.			MECHANICS LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				9,117.00	0.00
AMERICAN RIVER CAULKING 1086 MEADOW VISTA BLVD. MEADOW VISTA, CA 95722								
ACCOUNT NO.			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				38,875.08	0.00
AMERICAN UNDERLAYMENT P.O. BOX 698 W. SACRAMENTO, CA 95691								
ACCOUNT NO.			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				110,065.00	0.00
AQUA POOL AND SPA P.O. BOX 598 RIPON, CA 95366								

8 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 221,687.15	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.						68,489.59	0.00
ARCADE INSULATION 3965 N. WILCOX RD. STOCKTON, CA 95215		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						34,347.60	0.00
ARTISTIC TERRAZZO 1686 GREEN SPRINGS CT. TRACY, CA 95377		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						327,034.15	0.00
BAGATELOS 4512 HARLIN DR., STE. A SACRAMENTO, CA 95826		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON CA VALUE \$50,000,000.00					
ACCOUNT NO.						41,732.09	0.00
BRAND SCAFFOLD SERVICES, INC. P.O. BOX 91473 CHICAGO, IL 60693		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						386,004.70	0.00
BT MANCINI P.O. BOX 361930 MILPITAS, CA 95036		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					

Sheet no. 1 of 8 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal >
(Total of this page)Total >
(Use only on last page)

\$ 857,608.13	\$ 0.00
\$	\$

(Report also on Summary of
Schedules)(If applicable, report
also on Statistical
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Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.						601,920.00	0.00
CAPITAL BUILDERS 4699 24TH STREET SACRAMENTO, CA 95822		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						248,135.00	0.00
CAPITAL COMMERCIAL FLOORING 1215 STRIKER AVE. SACRAMENTO, CA 95834		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						1,766,224.11	0.00
COLLINS ELECTRIC 4395 NORTHGATE BLVD. SACRAMENTO, CA 95834		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						7,732.00	0.00
CONCRETE SERVICES 15 BUSINESS PARKWAY SUITE 101 SACRAMENTO, CA 95828		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						66,000.00	0.00
D & C ROADRUNNER GLASS 464 E. 10TH ST. TRACY, CA 95376		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					

Sheet no. 2 of 8 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal >
(Total of this page)Total >
(Use only on last page)

\$ 2,690,011.11	\$ 0.00
\$	\$

(Report also on Summary of
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Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.						285,998.39	0.00
DC VIENT, INC. P.O. BOX D MODESTO, CA 95352		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						21,946.60	0.00
FD THOMAS 4 WAYNE CT. BUILDING 9 SACRAMENTO, CA 95829		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.	X					35,637,885.89	0.00
FIRST BANK 590 YGNACIO VALLEY ROAD SUITE 100 WALNUT CREEK, CA 94596 FIRST BANK C/O SBS TRUST DEED NETWORK 31194 LA BAYA DRIVE #106 WESTLAKE VILLAGE, CA 91362		First deed of trust against real property located at 110 W. Fremont Street, Stockton, CA VALUE \$50,000,000.00					
ACCOUNT NO.						2,317,713.43	0.00
FRANK M. BOOTH MECHANICAL 4220 DOUGLAS BLVD. SUITE 5 GRANITE BAY, CA 95746		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					

Sheet no. 3 of 8 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal >
(Total of this page)Total >
(Use only on last page)

\$ 38,263,544.31	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							287,014.46	0.00
FWS CONSTRUCTION 111S. GUILD AVE. LODI, CA 95240			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.							232,339.10	0.00
HARRIS SALINAS REBAR, INC. 355 S. VASCO RD. LIVERMORE, CA 94550			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.							91,178.74	0.00
J.H. SIMPSON CO. P.O. BOX 8640 STOCKTON, CA 95208			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.							60,313.44	0.00
JOHN D. WAITE MASONRY, INC. 16201 N. TRETHEWAY RD. LODI, CA 95240			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.							430,395.22	0.00
JP HEINTZ CO., INC. 900 UNIVERSITY, STE. 100 SACRAMENTO, CA 95825			MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					

Sheet no. 4 of 8 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal >
(Total of this page)Total >
(Use only on last page)

\$ 1,101,240.96	\$ 0.00
\$	\$

(Report also on Summary of
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also on Statistical
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Related Data.)

Debtor(s): REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
KINGS ROOFING P.O. BOX 1542 PATTERSON, CA 95363		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				145,224.45	0.00
ACCOUNT NO.							
MARQUEE FIRE PROTECTION 710 W. STADIUM LN. SACRAMENTO, CA 95834-1130		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				126,351.70	0.00
ACCOUNT NO.							
MCCLONE CONSTRUCTION CO. P.O. BOX 4320 EL DORADO HILLS, CA 95762		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				137,016.90	0.00
ACCOUNT NO.							
NEW WEST PARTITIONS 2550 SUTTERVILLE RD. SACRAMENTO, CA 95820		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				20,220.92	0.00
ACCOUNT NO.							
ODYSSEY LANDSCAPING 800 W. EIGHT MILE RD. SUITE 112 STOCKTON, CA 95209		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				258,643.50	0.00

Sheet no. 5 of 8 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 687,457.47	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Debtor(s): REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.						28,000.00	0.00
PARTITION SPECIALIST P.O. BOX 150030 SAN RAFAEL, CA 94915		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						80,335.00	0.00
PAT BAIRD ACOUSTICS, INC. 4141 CITRUS AVE., #3 ROCKLIN, CA 95677		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						61,650.00	0.00
PLATINUM CONSTRUCTION P.O. BOX 60726 SACRAMENTO, CA 95860		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						150,357.90	0.00
POINT 1 24967A HUNTWOOD AVE. HAYWARD, A 94544		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					
ACCOUNT NO.						53,633.78	0.00
RIVERA ENTERPRISES, MAINTENANCE 2676 AVOCET CT. MERCED, CA 95360		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00					

Sheet no. 6 of 8 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 373,976.68	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				802,633.46	0.00
ROBERT BURNS 2501 N. WIGWAM DR. STOCKTON, CA 95205							
ACCOUNT NO.		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				224,844.55	0.00
SHEEDY HOIST P.O. BOX 77004 SAN FRANCISCO, CA 94107-0004							
ACCOUNT NO.		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				182,353.00	0.00
SONOMA FABRICATORS, INC. 1101 PLUMBER WAY, STE. 101 ROSEVILLE, CA 95678							
ACCOUNT NO.		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				55,325.00	0.00
SPRAY ON SEVICES P.O. BOX 1953 OAKDALE, CA 95361							
ACCOUNT NO.		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				82,282.65	0.00
STOCKTON FENCE P.O. BOX 8314 STOCKTON, CA 95208							

Sheet no. 7 of 8 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal >
(Total of this page)Total >
(Use only on last page)

\$ 1,347,438.66	\$ 0.00
\$	\$

(Report also on Summary of
Schedules) (If applicable, report
also on Statistical
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Liabilities and
Related Data.)

Debtor(s): REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
TARITON & SONS 4173 S. FIG FRESNO, CA 93706		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				155,657.80	0.00
ACCOUNT NO.							
VIKING STEEL 8610 ELDER CREEK RD. SACRAMENTO, CA 95828		MECHANIC'S LIEN AGAINST REAL PROPERTY AT 110 W. FREMONT ST., STOCKTON, CA VALUE \$50,000,000.00				205,839.40	0.00

Sheet no. 8 of 8 continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal > (Total of this page)	\$ 361,497.20	\$ 0.00
Total > (Use only on last page)		\$ 45,904,461.67	\$ 0.00
(Report also on Summary of Schedules)		(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)	

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

Debtor(s):	REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO									

Subtotals >
(Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. COMCAST 6505 TAM O'SHANter DRIVE STOCKTON, CA 95210		GOODS/SERVICES				3,419.00
ACCOUNT NO. CONSTRUCTION TESTING SERVICES, INC. 3628 MADISON AVENUE SUITE 22 NORTH HIGHLANDS, CA 95660		GOODS/SERVICES				7,732.00
ACCOUNT NO. DELTA BUILDING MAINTENANCE P.O. BOX 2042 MANTECA, CA 95336		GOODS/SERVICES				18,475.00
ACCOUNT NO. DELTA HAWKEYE SECURITY SERVICES, LP 3201 W. BENJAMIN HOLT DRIVE SUITE 110 STOCKTON, CA 95219		GOODS/SERVICES				42,278.44
ACCOUNT NO. DG HOME DECOR 2337 PACIFIC AVENUE STOCKTON, CA 95204		GOODS/SERVICES				66,218.80

3 Continuation sheets attachedSubtotal > \$ **138,123.24**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						
DIGITAL CONCRETE 2257 HARBORR BAY PARKWAY ALAMEDA, CA 94502		GOODS/SERVICES				1,177.50
ACCOUNT NO						
EDWARD DON 2500 S. HARLEM AVENUE N. RIVERSIDE, IL 60546-1473		GOODS/SERVICES				79,645.99
ACCOUNT NO						
GALAXY HOTEL 15621 RED HILL AVENUE SUITE 100 TUSTIN, CA 92780		GOODS/SERVICES				26,816.19
ACCOUNT NO						
JOHN THOMAS 1960 CENACLE LANE CARMICHAEL, CA 95608		MONEY LOANED				2,000,000.00
ACCOUNT NO						
MONIGHAN 710 12TH STREET SACRAMENTO, CA 95814		GOODS/SERVICES				41,455.28

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ **2,149,094.96**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						91,719.70
OTIS ELEVATOR COMPANY 4604 ROSEVILLE ROAD SUITE 112 NORTH HIGHLANDS, CA 95660		GOODS/SERVICES				
ACCOUNT NO.						3,020.00
OVERHEAD DOOR CO. 1550 SHAW ROAD STOCKTON, CA 95215		GOODS/SERVICES				
ACCOUNT NO.						8,500.00
POGGEN POHL 350 PASSAIC AVENUE FAIRFIELD, NJ 07004		GOODS/SERVICES				
ACCOUNT NO.						382,694.41
PURCHASING MANAGMENT INTL. 4055 VALLEY VIEW LANE SUITE 450 DALLAS, TX 75244		GOODS/SERVICES				
ACCOUNT NO.						14,532.46
SIEGRIED ENGINEERING, INC. 4045 CORONADA AVENUE STOCKTON, CA 95204-2396		GOODS/SERVICES				

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ **500,466.57**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SOLID NETWORKS 5809 STODDARD ROAD, STE. 121 MODESTO, CA 95356		GOODS/SERVICES				170,604.85
ACCOUNT NO. STARWOOD HOTELS & RESORTS WORLDWIDE, INC. P.O. BOX 6000 FILE 30793 SAN FRANCISCO, CA 94160		GOODS/SERVICES				13,787.31
ACCOUNT NO. THE SHERATON CORPORATION C/O STARWOOD HOTELS 1111 WESTCHESTER AVE. WHITE PLAINS, NY 10604 ATTN: GENERAL COUNSEL		GOODS/SERVICES				225,000.00
ACCOUNT NO. TRAINOR & ASSOCIATES DESIGN, LLC 1730 I STREET, SUITE 102 SACRAMENTO, CA 95814		GOODS/SERVICES				35,129.08

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 444,521.24
Total >	\$ 3,232,206.01

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
REGENT HOSPITALITY SERVICES, LLC 900 UNIVERSITY AVE., STE. 200 SACRAMENTO, CA 95825	CONTRACT TO OPERATE HOTEL

Debtor(s): **REGENT HOTEL, LLC**Case No.: **08-35540**
(If known)**SCHEDULE H - CODEBTORS**☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
JOHN THOMAS, DARRELL PETRAY, REGENT DEV. INC., THOMAS HOLDINGS 900 UNIVERSITY AVE. SACRAMENTO, CA 95825	FIRST BANK 590 YGNACIO VALLEY ROAD SUITE 100 WALNUT CREEK, CA 94596

Debtor(s): REGENT HOTEL, LLC	Case No.: 08-35540 (If known)
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DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature of Debtor

Date _____

Signature of Joint Debtor, if any

[If joint case, both spouses must sign]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **JOHN THOMAS, PRESIDENT OF**, the **REGENT DEVELOPMENT INC., MANAGING MEMBER** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **22** sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/18/08

Signature: /s/ John Thomas
JOHN THOMAS, PRESIDENT OF REGENT DEVELOPMENT INC.,
MANAGING MEMBER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]